



MINERALS INC.

Belcarra Management Group

TSX.V:REX OTCQB:ORMNF

www.orexminerals.com

## WHY INVEST?

- ✓ 3 High Quality Assets
- ✓ Top Mining Jurisdiction
- ✓ Low Share Count
- ✓ Strong Institutional Support
- ✓ JV Partnership with Fresnillo, past partnerships with several notable majors
- ✓ Blue Sky Potential
- ✓ Proven History of Success

## PART OF THE BELCARRA GROUP

The same team recognized for the discovery of Orko Silver Corp's La Preciosa Silver-Gold Deposit in Durango, Mexico which we began as a grass roots project, proved up over 270 million ounce of silver and sold to Coeur Mining for over \$350 million.

## SHORT TERM PLANS

1. Receive permits for the Valenciana Project
2. Raise funds to finance drill program on Valenciana
3. Commence first phase drilling, ~5,000m
4. Continue to explore the Valenciana property with our highly skilled team to build a maiden resource

## Orex Minerals Inc. Share Structure

Issued	26.63M
Options (average \$1.24)	0.75M
Warrants (average \$0.25)	7.89M
Fully Diluted	35.27M

## CURRENT ACTIVITIES

**Valenciana** – Newest property acquisition. District land assembly and community engagement initiated.

**Coneto** – SRK recommended a \$US 6.4 million program.

**Jumping Josephine** - under review.

Hyperspectral imaging alteration studies underway.

Community Engagement – Social/Environmental Programs

Acquisitions – Examinations of new property submissions underway.

## VALENCIANA HIGHLIGHTS

- In Northern Zacatecas State in the heart of the "Mexican Silver Trend"
- 100% option LOI on central mineral concessions for 277 hectares
- Early production history, but the district remains underexplored by modern methods.
- A new district consolidation project
- High-grade Ag-Au-(Pb-Zn) epithermal vein system hosted in Cretaceous sediments and Tertiary rhyolite and monzonite intrusive rocks
- Extensive hydrothermal alteration zone 10 diamond drill holes in 1996 completed by Pan American Silver Corp. 11 short RC holes completed by Silver Standard Resources in 2003
- Main Valenciana vein followed for over 2.7 km Additional exploration targets in the camp

### For more information, contact:

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