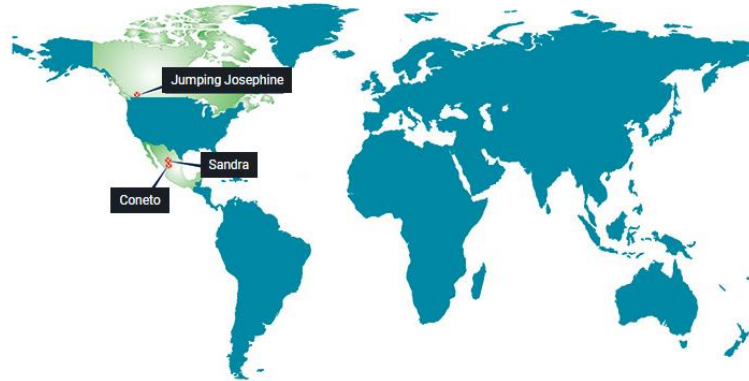


# Orex Minerals Inc.

## Corporate Fact Sheet



Exploring for high-grade silver, gold and copper in Mexico and British Columbia



### Sandra Ag-Au Project (60/40 JV with Pan American Silver)

*Epithermal veins and breccias recognized across a broad mineralized system*

*Near-surface inferred resource at its Boleras Deposit (33.3M oz Ag @ 106 g/t Ag)*

*Multiple wide zones of near-surface, high-grade silver*

#### Highlight Drill Intersections

61 m at 359 g/t Ag incl. 3 m at 2,271 g/t Ag	
60 m at 205 g/t Ag	46 m at 218 g/t Ag
37 m at 328 g/t Ag	67 m at 192 g/t Ag

### Coneto Ag-Au Project (45/55 JV with Fresnillo Mining)

*JV partner spent US\$6.0M in exploration to earn 55%*

*Within the historic Coneto Mining Camp, which remains underexplored by modern methods*

*Past drilling (104 holes for 38,613 m) has yielded high-grade gold/silver intercepts*

#### Highlight Drill Intersections

3.6 m at 0.98 g/t Au and 292 g/t Ag incl. 2.6 m at 1.14 g/t Au and 369 g/t Ag	
12.6 m at 3.08 g/t Au and 138 g/t Ag incl. 8.05 m at 4.22 g/t Au and 168 g/t Ag	
4.9 m at 3.22 g/t Au and 238 g/t Ag incl. 2.30 m at 6.72 g/t Au and 496 g/t Ag	

### Jumping Josephine Cu Project (100%)

*Large (11,200 ha) property in B.C. Canada*

*NI 43-101 resource of 34K oz Au at 2.95 g/t Au (indicated) and 30K oz Au at 2.08 g/t Au (inferred)*

*Exploration upside potential*

**C\$2M**  
Cash Balance

**~15%**  
Owned by Insiders

**187M**  
Shares Outstanding

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