

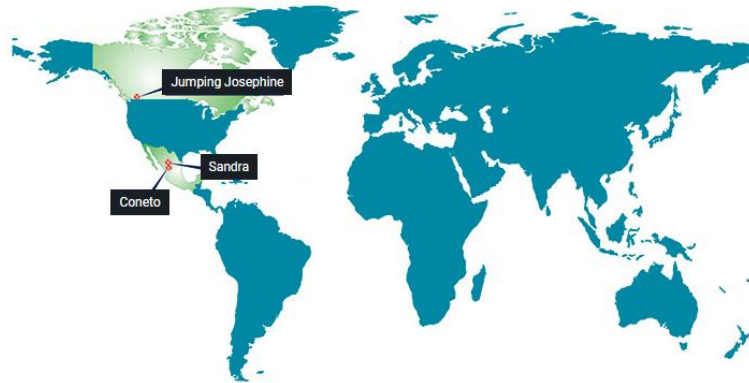
Orex Minerals Inc.

Corporate Fact Sheet



A MEMBER OF BELCARRA GROUP MANAGEMENT LTD.

Exploring for high-grade silver, gold and copper in Mexico and British Columbia



Sandra Ag-Au Project (60/40 JV with Pan American Silver)

Epithermal veins and breccias recognized across a broad mineralized system

Near-surface inferred resource at its Boleras Deposit (33.3M oz Ag @ 106 g/t Ag)

Multiple wide zones of near-surface, high-grade silver

Highlight Drill Intersections

61 m at 359 g/t Ag incl. 3 m at 2,271 g/t Ag	
60 m at 205 g/t Ag	46 m at 218 g/t Ag
37 m at 328 g/t Ag	67 m at 192 g/t Ag

Coneto Ag-Au Project (45/55 JV with Fresnillo Mining)

JV partner spent US\$6.0M in exploration to earn 55%

Within the historic Coneto Mining Camp, which remains underexplored by modern methods

Past drilling (104 holes for 38,613 m) has yielded high-grade gold/silver intercepts

Highlight Drill Intersections

3.6 m at 0.98 g/t Au and 292 g/t Ag incl. 2.6 m at 1.14 g/t Au and 369 g/t Ag	
12.6 m at 3.08 g/t Au and 138 g/t Ag incl. 8.05 m at 4.22 g/t Au and 168 g/t Ag	
4.9 m at 3.22 g/t Au and 238 g/t Ag incl. 2.30 m at 6.72 g/t Au and 496 g/t Ag	

Jumping Josephine Cu Project (100%)

Large (11,200 ha) property in B.C. Canada

NI 43-101 resource of 34K oz Au at 2.95 g/t Au (indicated) and 30K oz Au at 2.08 g/t Au (inferred)

Exploration upside potential

C\$3.2M
Cash Balance

~15%
Owned by Insiders

230M
Shares Outstanding

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